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SHIMAO GROUP HOLDINGS LIMITED
世茂集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock code: 813)

UNAUDITED OPERATING STATISTICS
FOR THE FIVE MONTHS ENDED 31 MAY 2021

The board of directors (the “**Board**”) of Shimao Group Holdings Limited (the “**Company**”) hereby announces certain unaudited operating statistics of the Company and its subsidiaries (together the “**Group**”) for the five months ended 31 May 2021 as follows:

| For the five months ended 31 May | Contracted sales (RMB million) | Year-on-year change | Contracted sold area (sq.m.) | Year-on-year change |
|---|---------------------------------------|----------------------------|-------------------------------------|----------------------------|
| 2021 | 121,795 | +52% | 6,869,515 | +50% |
| 2020 | 80,274 | | 4,582,318 | |

In May 2021, the Group’s contracted sales amounted to approximately RMB29.05 billion (May 2020: RMB22.02 billion) and the Group’s contracted sold area amounted to 1,630,045 sq.m. (May 2020: 1,260,290 sq.m.). The average selling price for May 2021 was RMB17,823 per sq.m..

The Group’s aggregated contracted sales for the five months ended 31 May 2021 amounted to approximately RMB121.79 billion and the Group’s aggregated contracted sold area amounted to 6,869,515 sq.m., recording year-on-year increase of 52% and 50% respectively. The average selling price for the five months ended 31 May 2021 was RMB17,730 per sq.m..

The above-mentioned sales data is unaudited and is based on preliminary internal information of the Group, which may differ from figures to be disclosed in the audited or unaudited consolidated financial statements to be published by the Company on an annual or half-yearly basis due to various uncertainties during the process of collating such sales information. As such, the above data is provided for investors' reference only. Investors are advised to exercise caution and not to place undue reliance on such information when dealing in the securities of the Company. When in doubt, investors are advised to seek professional advice from professional or financial advisers.

On behalf of the Board
Shimao Group Holdings Limited
Hui Wing Mau
Chairman

Hong Kong, 4 June 2021

As at the date of this announcement, the Board of the Company comprises four Executive Directors, namely, Mr. Hui Wing Mau (Chairman), Mr. Hui Sai Tan, Jason (Vice Chairman and President), Ms. Tang Fei and Mr. Lu Yi; one Non-executive Director, namely, Mr. Ye Mingjie; and three Independent Non-executive Directors, namely, Ms. Kan Lai Kuen, Alice, Mr. Lyu Hong Bing and Mr. Lam Ching Kam.